



Islip Public Schools

Board of Education

and

Budget Advisory Committee

Budget Development Workshop

2010-11

Session 3

March 3, 2010

Budget Development Workshop - Session #3

Agenda

Introduction

The Budget Development Process

- The Budget Schedule

The School Budget

- Review of Current Initiatives
- Variable Costs
- Enrollment and Class Size

Summary

The Budget Development Process

I. November – Distribute Guidelines and Allocations

December – Meet with Budget Supervisors

January – Return Requests to Central Office

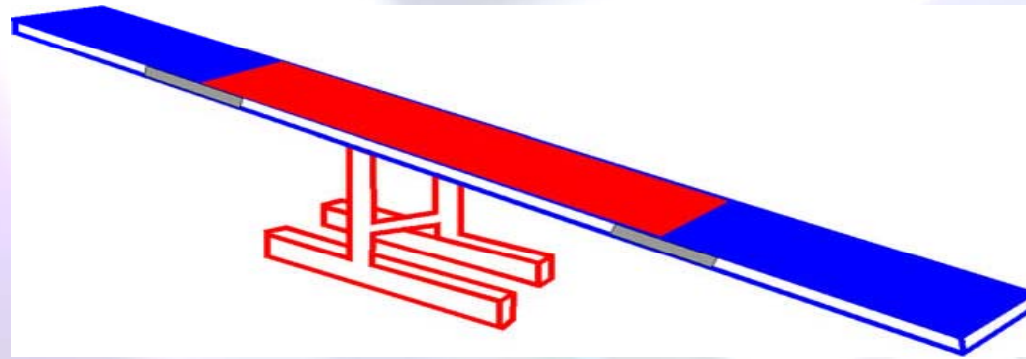
January – Summarize Requests and Review Proposals
-Analyze the State Aid Run

*II. February – Review and Discuss Draft of Budgetary
Appropriations and Funding Sources*

March – Revise budget drafts and funding scenarios

III. April – Final Budget Presented to the BOE for Adoption

The School Budget



Spending Plan = Funding Plan

Instructional Program

Basic Operating Needs

Regulatory Requirements

Student Population Needs

Property Taxes/STAR

State Aid

District Revenues

Fund Balance

The School Budget

The Impact of State Aid on the Islip Public Schools

| <u>Aid Category</u> | <u>Proposal</u> | | |
|-------------------------|-----------------|----------------|--------------------|
| | <u>2009-10</u> | <u>2010-11</u> | <u>Change (\$)</u> |
| Foundation Aid | 13,730,789 | 13,730,789 | 0 |
| High Tax Aid | 665,219 | 665,219 | 0 |
| BOCES Aid | 585,590 | 574,102 | -11,488 |
| Public Ex. High Cost | 626,104 | 626,198 | 94 |
| Private Ex. Cost Aid | 102,205 | 134,513 | 32,308 |
| Instructional Materials | 333,052 | 257,430 | -75,316 |
| Transportation Aid | 1,579,131 | 1,522,427 | -56,704 |
| Building Aid | 2,028,618 | 2,281,155 | 252,537 |
| Gap Elimination Adj. | NA | -2,768,438 | -2,768,438 |
| ARRA Stabilization Fund | - | 939,942 | 939,94 |
| Total Aid | 19,650,708* | 17,963,337 | -1,687,371 |
| | | | -8.59% |

* Includes DRA reduction and ARRA addition.

The School Budget

Summary of Budget Scenarios

| Preliminary Revenue Budget 2010-11 | | 02/24/10 | 02/24/10 | 03/03/10 | 03/03/10 | 03/03/10 | 03/03/10 |
|--|--------------|----------------------------|----------------------------|----------------------------|----------------------------|----------------------------|----------------------------|
| Revenue | Code | Draft #1 Amount | Draft #2 Amount | Draft #3 Amount | Draft #4 Amount | Draft #5 Amount | Draft #6 Amount |
| State Aid | 3000 | \$17,963,337 | \$17,963,337 | \$17,963,337 | \$17,963,337 | \$17,963,337 | \$17,963,337 |
| Local Source Revenue | | \$750,000 | \$750,000 | \$750,000 | \$750,000 | \$750,000 | \$750,000 |
| Inter-Fund Transfer | | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| Transfer from Reserves | | \$0 | \$250,000 | \$250,000 | \$0 | \$250,000 | \$250,000 |
| Appropriated Fund Balance | | \$1,600,000 | \$1,600,000 | \$1,600,000 | \$1,600,000 | \$1,600,000 | \$1,850,000 |
| Total Local Revenue | | \$2,350,000 | \$2,600,000 | \$2,600,000 | \$2,350,000 | \$2,600,000 | \$2,850,000 |
| Total Revenue (excluding Tax Levy & STAR) | | \$20,313,337 | \$20,563,337 | \$20,563,337 | \$20,313,337 | \$20,563,337 | \$20,813,337 |
| Budget | 10/11 | \$69,368,105 | \$69,368,105 | \$66,368,105 | \$65,868,105 | \$66,118,105 | \$66,368,105 |
| \$64,998,491 | 09/10 | 6.72% | 6.72% | 2.11% | 1.34% | 1.72% | 2.11% |
| Tax Levy | | \$49,054,768 | \$48,804,768 | \$45,804,768 | \$45,554,768 | \$45,554,768 | \$45,554,768 |
| Tax Rate Change | | 11.86% | 11.29% | 4.45% | 3.88% | 3.88% | 3.88% |

The School Budget

The Spending Plan

Draft

| <u>Variable Costs</u> | <u>2009-10</u> | <u>2010-11</u> | <u>Change (\$)</u> |
|------------------------------|----------------|----------------|--------------------|
| Support Services* | 3,068,604 | 3,349,104 | 280,500 |
| Guidance | 1,049,478 | 1,024,760 | -24,718 |
| Health | 621,799 | 751,006 | 129,207 |
| Psychologists/Social Workers | 811,961 | 963,948 | 151,987 |
| Attendance | 6,000 | 6,000 | - |
| Security | 579,366 | 603,390 | 24,024 |

* Category includes staffing components

The School Budget

The Spending Plan

Draft

| <u>Variable Costs</u> | <u>2009-10</u> | <u>2010-11</u> | <u>Change (\$)</u> |
|--|----------------|----------------|--------------------|
| Co-curricular Activities* | 1,022,960 | 1,032,854 | 9,894 |
| Clubs | 168,608 | 169,728 | 1,120 |
| Athletics | 821,102 | 819,161 | -1,941 |
| Student Competitions (Mathletes, Science Olympiad, DECA, Mock Trial, Kickline, Art) | 20,750 | 25,850 | 5,100 |
| Graduation | 11,500 | 17,115 | 5,615 |
| Festival of the Arts | 1,000 | 1,000 | - |

* Category includes staffing components

The School Budget

The Spending Plan

Draft

| <u>Variable Costs</u> | <u>2009-10</u> | <u>2010-11</u> | <u>Change (\$)</u> |
|---|----------------|----------------|--------------------|
| Cultural Arts (BOCES Arts in Education) | 45,000 | 50,000 | 5,000 |

The School Budget

ISLIP ENROLLMENT BY YEAR 2005-2011

| YEAR | ENROLLMENT |
|---------|------------|
| 2005-06 | 3550 |
| 2006-07 | 3537 |
| 2007-08 | 3521 |
| 2008-09 | 3465 |
| 2009-10 | 3423 |
| 2010-11 | 3334 |

*6.08%
decrease in
enrollment
since the
2005-2006
school year*

The School Budget

ISLIP ENROLLMENT 2005-2011

| | 2005-06 | 2006-07 | 2007-08 | 2008-09 | 2009-10 | 2010-11 | DIFF | Total DIFF |
|-------------------|-------------|-------------|-------------|-------------|-------------|-------------|------|------------|
| K | 234 | 212 | 262 | 220 | 216 | 210 | -6 | -16 |
| 1 | 235 | 230 | 229 | 260 | 226 | 216 | -10 | |
| 2 | 280 | 227 | 236 | 228 | 257 | 226 | -31 | -7 |
| 3 | 268 | 276 | 226 | 236 | 229 | 257 | 28 | |
| 4 | 283 | 281 | 272 | 234 | 239 | 229 | -10 | |
| 5 | 309 | 293 | 284 | 275 | 233 | 239 | 6 | |
| 6 | 248 | 315 | 297 | 278 | 280 | 233 | -47 | -74 |
| 7 | 273 | 260 | 318 | 302 | 283 | 280 | -3 | |
| 8 | 313 | 275 | 266 | 315 | 307 | 283 | -24 | |
| 9 | 289 | 336 | 296 | 264 | 330 | 307 | -23 | 8 |
| 10 | 288 | 265 | 301 | 284 | 262 | 330 | 68 | |
| 11 | 297 | 277 | 257 | 291 | 262 | 262 | 0 | |
| 12 | 233 | 290 | 277 | 278 | 299 | 262 | -37 | |
| TOTAL | 3550 | 3537 | 3521 | 3465 | 3423 | 3334 | | |
| % DECREASE | | -0.37% | -0.45% | -1.59% | -1.21% | -2.60% | | |

TOTAL % DECREASE FROM 2005-2010

-6.08%

(Kindergarten - 10/11 estimate)

The School Budget

GENERAL EDUCATION CLASS SIZE SCENARIOS BY SECTION AND GRADE

| ACTUAL ENROLLMENT | | | | | |
|--|------------|-------------|-------------|-------------|-------------|
| 2009-2010 Enrollment (as of March 1, 2009) | | | | | |
| Grade | Enrollment | 10 sections | 11 sections | 12 sections | 13 sections |
| K | 209 | 21 | | | |
| 1st | 216 | 21 | | | |
| 2nd | 253 | | | 23 | |
| 3rd | 226 | | 21 | | |
| 4th | 226 | 23 | | | |
| 5th | 225 | 23 | | | |
| 6th | 265 | | 24 | | |
| 7th | 279 | | | 23/24 | |
| 8th | 300 | | | | 23 |

| PROJECTED ENROLLMENT | | | | | |
|----------------------|------------|------------|-------------|-------------|-------------|
| 2010-2011 Enrollment | | | | | |
| Grade | Enrollment | 9 sections | 10 sections | 11 sections | 12 sections |
| K | 203 | 22/23 | 20/21 | 18/19 | |
| 1st | 209 | 23/24 | 20/21 | 19 | |
| 2nd | 216 | 24 | 21/22 | 19/20 | |
| 3rd | 253 | 28/29 | 25/26 | 23 | |
| 4th | 226 | 25 | 22/23 | 20/21 | |
| 5th | 226 | 25/26 | 22/23 | 20/21 | |
| 6th | 225 | 25 | 22/23 | 20/21 | |
| 7th | 266 | 30 | 26/27 | 24 | |
| 8th | 279 | | | | 23 |

District Class Size Guidelines: Kindergarten: 26
 Grades 1-3: 26
 Grades 4-8: 27

The School Budget

SUGGESTED CLASS SIZE WITH LOWEST IMPACT

| <i>Wing Elementary School</i> | | | | <i>Commack Road Elementary School</i> | | |
|-------------------------------|---------|-----------|--|---------------------------------------|---------|-----------|
| | Actual | Projected | | | Actual | Projected |
| | 2009/10 | 2010/11 | | | 2009/10 | 2010/11 |
| Kindergarten | 20/21 | 23 | | 2nd Grade | 19/20 | 23 |
| 1st Grade | 21/22 | 23/24 | | 3rd Grade | 20/21 | 23 |
| | | | | 4th Grade | 23 | 25 |
| | | | | 5th Grade | 22/23 | 23 |

| <i>Sherwood Elementary School</i> | | | | <i>Middle School</i> | | |
|-----------------------------------|---------|-----------|--|----------------------|---------|-----------|
| | Actual | Projected | | | Actual | Projected |
| | 2009/10 | 2010/11 | | | 2009/10 | 2010/11 |
| 2nd Grade | 22/23 | 20 | | 6th Grade | 24 | 25 |
| 3rd Grade | 19/20 | 23 | | 7th Grade | 23 | 24 |
| 4th Grade | 22 | 25 | | 8th Grade | 23 | 23 |
| 5th Grade | 22/23 | 22 | | | | |

Budget Schedule and Dates of Events

2010-11 Budget

| | |
|---------------------|---|
| Wednesday, April 7 | Adoption of the 2010-11 Budget by the Board of Education at a Regular Board Meeting |
| Monday, April 19 | Nominating petitions of candidates for Board of Education filed with District Clerk |
| Wednesday, April 21 | Budget sent to the printer |
| Monday, May 3 | Mail <i>InSide</i> Islip Schools Printed budget brochures available |
| Monday, May 10 | Public Hearing on the 2010-11 Budget, 7:00 pm, Islip High School |
| Tuesday, May 11 | Meet Your Candidate Night, 8:00 pm Islip Middle School |
| Tuesday, May 18 | District Election and Budget Vote Islip High School Gymnasium, 6:00 am – 9:00 pm |

Note: Legal advertisements for the public hearing and budget vote will appear in the *Islip Bulletin and Newsday*.



Thank You

for attending today's session...

*Information about the 2010-11 budget
will be posted on the District's website:*

www.islipufsd.org